

Download Mezzanine Debt Term Sheet

TERM SHEET Mezzanine Debt This term sheet does not constitute an offer and is solely for discussion purposes. This term sheet shall not be ... This Term Sheet expires on [____]. An extension may be ... The Notes will be subordinate in payment to the senior debt of the Borrower or terms acceptable to Purchaser.

Other Mezzanine debt has embedded equity instruments attached, often known as warrants, which increase the value of the subordinated debt and allow greater flexibility when dealing with bondholders. The aggregate of the Interest Rate plus [x]% per annum. Material Adverse Change: Fees: Commitment fee of 1% per annum on the undrawn, uncanceled amount of the Facility. Front end fee in an amount equal to 1 per cent of the Facility Amount, minus the amount of the appraisal fee paid to the Lenders, if any. The mezzanine debt term sheet referred to in this ASX announcement is indicative in nature; it is non-binding and contains the general terms of a proposed transaction. Any future commitment will be subject to and is contingent upon all internal approvals